



Mr. David Hook
Baymark ACET Holdco, LLC
5700 Granite Parkway Ste 435
Plano, TX 75024

Dear David:

We have prepared and enclosed your 2019 Limited Liability Company return for the year ended December 31, 2019.

This return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date, and return Form 8879-PE to our office. We will then submit your electronic return to the IRS.

No payment is required with this return when filed.

We prepared the returns from information you furnished us without verification. Upon examination of the returns by taxing authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such an examination.

We sincerely appreciate this opportunity to serve you. If you have any questions regarding the returns, please do not hesitate to call.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Sincerely,

Paul

Paul D. Knutson

-1,097,474.	-365,824.	-1,463,298.	0.
1,097,474.	365,824.	1,463,298.	0.
			0.

Two-Year Comparison - Partnership

2019

Name of partnership

Employer identification number

BAYMARK ACET HOLDCO LLC

Description	Prior Year	Current Year	Increase (Decrease)
NUMBER OF PARTNERS	2.	2.	0.
TRADE OR BUSINESS INCOME OR LOSS:			
INCOME:			
GROSS RECEIPTS OR SALES	723,578.	0.	-723,578.
LESS RETURNS AND ALLOWANCES	4,360.	0.	-4,360.
SUBTOTAL	719,218.	0.	-719,218.
COST OF GOODS SOLD:			
INVENTORY AT BEGINNING OF YEAR	227,262.	0.	-227,262.
PURCHASES LESS ITEMS WITHDRAWN	550,913.	0.	-550,913.
TOTAL	778,175.	0.	-778,175.
INVENTORY AT END OF YEAR	116,677.	0.	-116,677.
COST OF GOODS SOLD	661,498.	0.	-661,498.
GROSS PROFIT	57,720.	0.	-57,720.
TOTAL INCOME (LOSS)	57,720.	0.	-57,720.
DEDUCTIONS:			
SALARIES AND WAGES	193,224.	0.	-193,224.
REPAIRS AND MAINTENANCE	2,722.	0.	-2,722.
RENT	50,082.	0.	-50,082.
TAXES AND LICENSES	2,017.	0.	-2,017.
INTEREST	195,545.	0.	-195,545.
DEPRECIATION	2,653.	0.	-2,653.
OTHER DEDUCTIONS	656,220.	0.	-656,220.
TOTAL DEDUCTIONS	1,102,463.	0.	-1,102,463.
ORDINARY INCOME (LOSS)	-1,044,743.	0.	1,044,743.
SCHEDULE K:			
INCOME (LOSS):			
ORDINARY TRADE/BUSINESS INCOME/LOSS	-1,044,743.	0.	1,044,743.
OTHER INCOME/LOSS	0.	1,463,298.	1,463,298.
DEDUCTIONS:			
OTHER DEDUCTIONS	242,332.	0.	-242,332.

Two-Year Comparison - Partnership

2019

Name of partnership

Employer identification number

BAYMARK ACET HOLDCO LLC

Description	Prior Year	Current Year	Increase (Decrease)
ADJUSTMENTS AND TAX PREFERENCES:			
DEPRECIATION ADJUSTMENT	625.	0.	-625.
OTHER:			
NONDEDUCTIBLE EXPENSES	393.	0.	-393.
OTHER ITEMS AND AMOUNTS	-1,827,431.	-1.	1,827,430.
SCHEDULE M-1:			
NET INCOME (LOSS) PER BOOKS	-1,287,468.	1,463,298.	2,750,766.
TRAVEL AND ENTERTAINMENT	393.	0.	-393.
TOTAL- NET BOOK INC THROUGH EXPENSE	-1,287,075.	1,463,298.	2,750,373.
INCOME (LOSS)	-1,287,075.	1,463,298.	2,750,373.
SCHEDULE M-2:			
CAPITAL AT BEGINNING OF YEAR	-241,830.	-1,463,298.	-1,221,468.
CAPITAL CONTRIBUTED DURING YEAR	66,000.	0.	-66,000.
NET INCOME (LOSS) PER BOOKS	-1,287,468.	1,463,298.	2,750,766.
TOTAL- BEGINNING CAP THROUGH INCR	-1,463,298.	0.	1,463,298.
CAPITAL BALANCE AT END OF YEAR	-1,463,298.	0.	1,463,298.

Expanded Capital Account SummaryName **BAYMARK ACET HOLDCO LLC**

I.D. Number

Partner
Number
1**BAYMARK ACET DIRECT INVEST LLC**
5700 GRANITE PARKWAY, STE 435
PLANO, TX 75024Partner's Identification
Number
[REDACTED]Beginning
Capital
-1,097,474.Capital
ContributedSchedule M-2,
Lines 3, 4 & 7
1,097,474.

Withdrawals

Ending
Capital
0.Partner
Number
2**TOMER DAMTI**
1501 10TH STREET. STE 100
PLANO, TX 75074Partner's Identification
Number
[REDACTED]Beginning
Capital
-365,824.Capital
ContributedSchedule M-2,
Lines 3, 4 & 7
365,824.

Withdrawals

Ending
Capital
0.Partner
NumberPartner's Identification
NumberBeginning
CapitalCapital
ContributedSchedule M-2,
Lines 3, 4 & 7

Withdrawals

Ending
CapitalPartner
NumberPartner's Identification
NumberBeginning
CapitalCapital
ContributedSchedule M-2,
Lines 3, 4 & 7

Withdrawals

Ending
Capital**Total For All Partner's Capital Accounts**Beginning
Capital
-1,463,298.Capital
Contributed
0.Schedule M-2,
Lines 3, 4 & 7
1,463,298.Withdrawals
0.Ending
Capital
0.

Form **7004**
(Rev. December 2018)
Department of the Treasury
Internal Revenue Service

**Application for Automatic Extension of Time To File Certain
Business Income Tax, Information, and Other Returns**
▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form7004 for instructions and the latest information.**

OMB No. 1545-0233

**Print
or
Type**

Name

BAYMARK ACET HOLDCO LLC

Identifying number

Number, street, and room or suite no. (If P.O. box, see instructions.)

5700 GRANITE PARKWAY STE 435

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code).)

PLANO, TX 75024

Note: File request for extension by the due date of the return. See instructions before completing this form.

Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns. See instructions.

1 Enter the form code for the return listed below that this application is for 09

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 4951 taxes)	20
Form 706-GS(T)	02	Form 1120-PC	21
Form 1041 (bankruptcy estate only)	03	Form 1120-POL	22
Form 1041 (estate other than a bankruptcy estate)	04	Form 1120-REIT	23
Form 1041 (trust)	05	Form 1120-RIC	24
Form 1041-N	06	Form 1120S	25
Form 1041-QFT	07	Form 1120-SF	26
Form 1042	08	Form 3520-A	27
Form 1065	09	Form 8612	28
Form 1066	11	Form 8613	29
Form 1120	12	Form 725	30
Form 1120-C	34	Form 8 04	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18	Form 928	36
Form 1120-ND	19		

Part II All Filers Must Complete This Part

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☐
If checked, attach a statement listing the name, address and employer identification number (EIN) for each member covered by this application.
- 4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐
- 5a The application is for calendar year 2019, or tax year beginning _____, and ending _____
- b **Short tax year.** If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return
☐ Change in accounting period ☐ Consolidated return to be filed ☐ Other (See instructions - attach explanation.)

6 Tentative total tax	6	0.
7 Total payments and credits. See instructions	7	
8 Balance due. Subtract line 7 from line 6. See instructions	8	

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 7004 (Rev. 12-2018)

DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0045

Form 1065 Department of the Treasury Internal Revenue Service		U.S. Return of Partnership Income For calendar year 2019, or tax year beginning _____, ending _____ Go to www.irs.gov/Form1065 for instructions and the latest information.			OMB No. 1545-0123 2019	
A Principal business activity WHOLESALE TRADE B Principal product or service CONSUMER GOODS C Business code number 423990		Name of partnership BAYMARK ACET HOLDCO LLC Number, street, and room or suite no. If a P.O. box, see instructions. 5700 GRANITE PARKWAY STE 435 City or town, state or province, country, and ZIP or foreign postal code PLANO TX 75024			D Employer identification number <div style="background-color: black; width: 100px; height: 1.2em; margin: 5px 0;"></div> E Date business started 07/21/2017 F Total assets \$ 0.	
G Check applicable boxes: (1) <input type="checkbox"/> Initial return (2) <input checked="" type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change (5) <input type="checkbox"/> Amended return H Check accounting method: (1) <input type="checkbox"/> Cash (2) <input checked="" type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) _____ I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year 2 J Check if Schedules C and M-3 are attached <input type="checkbox"/> K Check if partnership: (1) <input type="checkbox"/> Aggregated activities for section 465 at-risk purposes (2) <input type="checkbox"/> Grouped activity for section 469 passive activity purposes						
Caution: Include only trade or business income and expenses on lines 1a through 22 below. See instructions for more information.						
Income	1 a Gross receipts or sales				1a	
	b Returns and allowances				1b	
	c Balance. Subtract line 1b from line 1a				1c	
	2 Cost of goods sold (attach Form 1125-A)				2	
	3 Gross profit. Subtract line 2 from line 1c				3	
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)				4	
	5 Net farm profit (loss) (attach Schedule F (Form 1040 or 1040-SR))				5	
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)				6	
7 Other income (loss) (attach statement)				7		
8 Total income (loss). Combine lines 3 through 7				8		
Deductions (see instructions for limitations)	9 Salaries and wages (other than to partners) (less employment credits)				9	
	10 Guaranteed payments to partners				10	
	11 Repairs and maintenance				11	
	12 Bad debts				12	
	13 Rent				13	
	14 Taxes and licenses				14	
	15 Interest (see instructions)				15	
	16 a Depreciation (if required, attach Form 4562)				16a	
	b Less depreciation reported on Form 1125-A and elsewhere on return				16b	
	16c				16c	
	17 Depletion (Do not deduct oil and gas depletion)				17	
18 Retirement plans, etc.				18		
19 Employee benefit programs				19		
20 Other deductions (attach statement)				20		
21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20				21		
22 Ordinary business income (loss). Subtract line 21 from line 8				22 0.		
Tax and Payments	23 Interest due under the look-back method-completed long-term contracts (attach Form 8697)				23	
	24 Interest due under the look-back method-income forecast method (attach Form 8866)				24	
	25 BBA AAR imputed underpayment (see instructions)				25	
	26 Other taxes (see instructions)				26	
	27 Total balance due. Add lines 23 through 26				27	
	28 Payment (see instructions)				28	
	29 Amount owed. If line 28 is smaller than line 27, enter amount owed				29	
	30 Overpayment. If line 28 is larger than line 27, enter overpayment				30	
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge. <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="width: 45%;"> Signature of partner or limited liability company member <div style="border-bottom: 1px solid black; width: 100%;"></div> </div> <div style="width: 45%;"> Date <div style="border-bottom: 1px solid black; width: 100%;"></div> </div> </div> <div style="border: 1px solid black; padding: 5px; margin-top: 5px;"> May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>						
Paid Preparer Use Only <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> Print/Type preparer's name PAUL D. KNUTSON </div> <div style="width: 20%;"> Preparer's signature <div style="border-bottom: 1px solid black; width: 100%;"></div> </div> <div style="width: 10%;"> Date 09/10/20 </div> <div style="width: 15%;"> Check <input type="checkbox"/> if self-employed </div> <div style="width: 25%;"> PTIN <div style="background-color: black; width: 100px; height: 1.2em; margin: 5px 0;"></div> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 60%;"> Firm's name HOWARD, LLP </div> <div style="width: 40%;"> Firm's EIN <div style="background-color: black; width: 100px; height: 1.2em; margin: 5px 0;"></div> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 60%;"> Firm's address 7557 RAMBLER ROAD, SUITE 600 DALLAS, TX 75231 </div> <div style="width: 40%;"> Phone no. (214) 346-0750 </div> </div>						

Schedule B Other Information

1 What type of entity is filing this return? Check the applicable box:				Yes	No
a <input type="checkbox"/> Domestic general partnership	b <input type="checkbox"/> Domestic limited partnership				
c <input checked="" type="checkbox"/> Domestic limited liability company	d <input type="checkbox"/> Domestic limited liability partnership				
e <input type="checkbox"/> Foreign partnership	f <input type="checkbox"/> Other ▶				
2 At the end of the tax year:					
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership				X	
b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership					X
3 At the end of the tax year, did the partnership:					
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below					X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock		
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below				X	
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital	
ACET GLOBAL LLC		PARTNERSHIP	UNITED STATES	100.00	
4 Does the partnership satisfy all four of the following conditions?				Yes	No
a The partnership's total receipts for the tax year were less than \$250,000.					
b The partnership's total assets at the end of the tax year were less than \$1 million.					
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.					
d The partnership is not filing and is not required to file Schedule M-3					X
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; item F on page 1 of Form 1065; or item L on Schedule K-1.					
5 Is this partnership a publicly traded partnership, as defined in section 469(k)(2)?					X
6 During the tax year, did the partnership have any debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?					X
7 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?					X
8 At any time during calendar year 2019, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶					X
9 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions					X
10 a Is the partnership making, or had it previously made (and not revoked), a section 754 election?					X
See instructions for details regarding a section 754 election.					
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions					X

Form 1065 (2019) **BAYMARK ACET HOLDCO LLC**Page **3****Schedule B Other Information** (continued)

	Yes	No
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
11 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) <input type="checkbox"/>		
12 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		X
13 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), enter the number of Forms 8858 attached. See instructions		
14 Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership		X
15 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return 0		
16 a Did you make any payments in 2019 that would require you to file Form(s) 1099? See instructions		X
b If "Yes," did you or will you file required Form(s) 1099?		
17 Enter the number of Forms 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return		
18 Enter the number of partners that are foreign governments under section 892		
19 During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?		X
20 Was the partnership a specified domestic entity required to file Form 8938 for the tax year? See the Instructions for Form 8938		X
21 Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721-1T(b)(14)?		X
22 During the tax year, did the partnership pay or accrue any interest or royalty which the deduction is not allowed under section 267A? See instructions		X
If "Yes," enter the total amount of the disallowed deductions \$		
23 Did the partnership have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the partnership satisfy one or more of the following? See instructions		X
a The partnership owns a pass-through entity with current or prior year carryover, excess business interest expense.		
b The partnership's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the partnership has business interest.		
c The partnership is a tax shelter (see instruction) and the partnership has business interest expense. If "Yes" to any, complete and attach Form 8990.		
25 Is the partnership electing out of the centralized partnership audit regime under section 6221(b)? See instructions		X
If "Yes," the partnership must complete Schedule B-2 (Form 1065). Enter the total from Schedule B-2, Part III, line 3		
If "No," complete Designation of Partnership Representative below.		

Designation of Partnership Representative (see instructions)

Enter below the information for the partnership representative (PR) for the tax year covered by this return.

Name of PR ► **BAYMARK ACET DIRECT INVEST LLC**U.S. address of PR ► **5700 GRANITE PARKWAY, STE 435
PLANO, TX 75024**U.S. phone number of PR ► **972-991-5457**If the PR is an entity, name of the designated individual for the PR ► **DAVID HOOK**U.S. address of designated individual ► **5700 GRANITE PARKWAY STE 435
PLANO, TX 75024**U.S. phone number of designated individual ► **972-991-5457**

26 Is the partnership attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
If "Yes," enter the amount from Form 8996, line 14 \$		
27 Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in the partnership or of receiving a distribution from the partnership		
28 At any time during the tax year, were there any transfers between the partnership and its partners subject to the disclosure requirements of Regulations section 1.707-8?		X

Form **1065** (2019)

Schedule K Partners' Distributive Share Items		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1 0.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach statement)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Guaranteed payments: a Services 4a b Capital 4b	4c
	c Total. Add lines 4a and 4b	4c
	5 Interest income	5
	6 Dividends and dividend equivalents: a Ordinary dividends	6a
	b Qualified dividends 6b c Dividend equivalents 6c	6c
	7 Royalties	7
8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
b Collectibles (28%) gain (loss)	9b	
c Unrecaptured section 1250 gain (attach statement)	9c	
10 Net section 1231 gain (loss) (attach Form 4797)	10	
11 Other income (loss) (see instructions) Type CANCELLATION OF DEBT	11 1,463,298.	
Deductions	12 Section 179 deduction (attach Form 4562)	12
	13a Contributions	13a
	b Investment interest expense	13b
	c Section 59(e)(2) expenditures: (1) Type (2) amount	13c(2)
d Other deductions (see instructions) Type	13d	
Self-Employment	14a Net earnings (loss) from self-employment	14a 0.
	b Gross farming or fishing income	14b
	c Gross nonfarm income	14c
Credits	15a Low-income housing credit (section 42(j)(5))	15a
	b Low-income housing credit (other)	15b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c
	d Other rental real estate credits (see instructions) Type	15d
	e Other rental credits (see instructions) Type	15e
	f Other credits (see instructions) Type	15f
Foreign Transactions	16a Name of country or U.S. possession	
	b Gross income from all sources	16b
	c Gross income sourced at partner level	16c
	Foreign gross income sourced at partnership level	
	d Reserved for future use e Foreign branch category	16e
	f Passive category g General category h Other	16h
	Deductions allocated and apportioned at partner level	
	i Interest expense Other	16j
	Deductions allocated and apportioned at partnership level to foreign source income	
	k Reserved for future use l Foreign branch category	16l
	m Passive category n General category o Other	16o
	p Total foreign taxes (check one): Paid Accrued	16p
	q Reduction in taxes available for credit (attach statement)	16q
r Other foreign tax information (attach statement)		
Alternative Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a
	b Adjusted gain or loss	17b
	c Depletion (other than oil and gas)	17c
	d Oil, gas, and geothermal properties - gross income	17d
	e Oil, gas, and geothermal properties - deductions	17e
	f Other AMT items (attach statement)	17f
Other Information	18a Tax-exempt interest income	18a
	b Other tax-exempt income	18b
	c Nondeductible expenses	18c
	19a Distributions of cash and marketable securities	19a
	b Distributions of other property	19b
	20a Investment income	20a
b Investment expenses	20b	
c Other items and amounts (attach statement) STMT 1		

Analysis of Net Income (Loss)

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16p						1	1,463,298.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
a General partners							
b Limited partners			365,824.	1,097,474.			

Schedule L Balance Sheets per Books

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash		5,214.		
2a Trade notes and accounts receivable	19,265.			
b Less allowance for bad debts		19,265.		
3 Inventories		116,677.		
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)	STATEMENT 2	6,445.		0.
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets	10,000.			
b Less accumulated depreciation	3,367.	6,633.		
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)	3,169,058.			
b Less accumulated amortization	299,322.	2,869,736.		
13 Other assets (attach statement)				
14 Total assets		3,023,970.		0.
Liabilities and Capital				
15 Accounts payable		421,330.		
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)	STATEMENT 3	774,167.		0.
18 All nonrecourse loans		3,291,771.		
19a Loans from partners (or persons related to partners)				
b Mortgages, notes, bonds payable in 1 year or more				
20 Other liabilities (attach statement)				
21 Partners' capital accounts		-1,463,298.		0.
22 Total liabilities and capital		3,023,970.		0.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: The partnership may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books	1,463,298.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance)		7 Deductions included on Schedule K, lines 1 through 13d, and 16p, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16p (itemize):		a Depreciation \$	
a Depreciation \$		8 Add lines 6 and 7	
b Travel and entertainment \$		9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	1,463,298.
5 Add lines 1 through 4	1,463,298.		

Schedule M-2 Analysis of Partners' Capital Accounts

1 Balance at beginning of year	-1,463,298.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books	1,463,298.	8 Add lines 6 and 7	
4 Other increases (itemize):		9 Balance at end of year. Subtract line 8 from line 5	
5 Add lines 1 through 4			

Form **1125-A****Cost of Goods Sold**

(Rev. November 2018)

Department of the Treasury
Internal Revenue Service
Name▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**
▶ **Go to www.irs.gov/Form1125A for the latest information.**

OMB No. 1545-0123

Name BAYMARK ACET HOLDCO LLC		Employer identification number <div style="background-color: black; width: 100px; height: 1.2em; margin: 0;"></div>
1 Inventory at beginning of year	1	
2 Purchases	2	
3 Cost of labor	3	
4 Additional section 263A costs (attach schedule)	4	
5 Other costs (attach schedule)	5	
6 Total. Add lines 1 through 5	6	
7 Inventory at end of year	7	
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	

9 a Check all methods used for valuing closing inventory:

(i) ☒ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation) ▶ _____

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97 ▶ ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO 9d

e If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions ☐ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? ☐ Yes ☐ No

If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)

**SCHEDULE B-1
(Form 1065)**(Rev. August 2019)
Department of the Treasury
Internal Revenue Service**Information on Partners Owning 50% or
More of the Partnership**

▶ Attach to Form 1065.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form1065 for the latest information.

Name of partnership

Employer identification number

BAYMARK ACET HOLDCO LLC

Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 2a (Question 3a for 2009 through 2017))

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
BAYMARK ACET DIRECT INVEST LLC		LLC	UNITED STATES	75.00

Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 2b (Question 3b for 2009 through 2017))

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 8-2019)

**SCHEDULE D
(Form 1065)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

▶ Attach to Form 1065 or Form 8865.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

▶ Go to www.irs.gov/Form1065 for instructions and the latest information.

OMB No. 1545-0123

2019

Name of partnership

Employer identification number

BAYMARK ACET HOLDCO LLCDid the partnership dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☒ No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts				6
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on Form 1065, Schedule K, line 8 or 11; or Form 8865, Schedule K, line 8 or 11				7

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	2,907,290.	2,907,290.		
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain from installment sales from Form 6252, line 26 or 37				11
12 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				12
13 Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts				13
14 Capital gain distributions (see instructions)				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Enter here and on Form 1065, Schedule K, line 9a or 11; or Form 8865, Schedule K, line 9a or 11				15

OTHER 1

928111 04-01-19

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

SCHEDULE K	OTHER ITEMS	STATEMENT 1
DESCRIPTION		AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)		1,463,298.
TAX BASIS CAPITAL - BOY		-365,825.
TAX BASIS CAPITAL - EOY		0.
TAX BASIS CAPITAL - BOY		-1,097,474.
TAX BASIS CAPITAL - EOY		0.

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT 2
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
VENDOR PREPAY	6,445.	0.
TOTAL TO SCHEDULE L, LINE 6	6,445.	0.

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT 3
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED INTEREST EXPENSE	582,908.	0.
ACCRUED MANAGEMENT FEE	179,435.	0.
CREDIT CARD	2,232.	0.
SALES TAX PAYABLE	9,592.	0.
TOTAL TO SCHEDULE L, LINE 17	774,167.	0.

**Schedule K-1
(Form 1065)**Department of the Treasury
Internal Revenue Service**2019**

For calendar year 2019, or tax year

beginning

ending

Partner's Share of Income, Deductions, Credits, etc.

▶ See separate instructions.

☒ Final K-1☐ Amended K-1

OMB No. 1545-0123

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**Part I Information About the Partnership****A** Partnership's employer identification number**B** Partnership's name, address, city, state, and ZIP codeBAYMARK ACET HOLDCO LLC
5700 GRANITE PARKWAY STE 435
PLANO, TX 75024**C** IRS Center where partnership filed return ▶**E-FILE****D** ☐ Check if this is a publicly traded partnership (PTP)**Part II Information About the Partner****E** Partner's SSN or TIN (Do not use TIN of a disregarded entity. See inst.)**F** Name, address, city, state, and ZIP code for partner entered in E. See instructions.BAYMARK ACET DIRECT INVEST LLC
5700 GRANITE PARKWAY, STE 435
PLANO, TX 75024**G** ☐ General partner or LLC member-manager☒ Limited partner or other LLC member**H1** ☒ Domestic partner☐ Foreign partner**H2** ☐ If the partner is a disregarded entity (DE), enter the partner's:

TIN _____ Name _____

I1 What type of entity is this partner? **PARTNERSHIP****I2** If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐**J** Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	75.0000000 %	75.0000000 %
Loss	75.0000000 %	75.0000000 %
Capital	75.0000000 %	75.0000000 %

Check if decrease is due to sale or exchange of partnership interest ☐**K** Partner's share of liabilities:

	Beginning	Ending
Nonrecourse	\$ 2,468,828.	\$ 0.
Qualified nonrecourse financing	\$ 0.	\$ 0.
Recourse	\$ 0.	\$ 0.

☐ Check this box if Item K includes liability amounts from lower tier partnerships.**L Partner's Capital Account Analysis****SEE STATEMENT**

Beginning capital account	\$ -1,097,474.
Capital contributed during the year	\$
Current year net income (loss)	\$ 1,097,474.
Other increase (decrease) (attach explanation)	\$
Withdrawals & distributions	\$ ()
Ending capital account	\$ 0.

M Did the partner contribute property with a built-in gain or loss?☐ Yes ☒ No If "Yes," attach statement. See instructions.**N Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)**

Beginning	\$
Ending	\$

1 Ordinary business income (loss)
0.**2** Net rental real estate income (loss)**3** Other net rental income (loss)**4a** Guaranteed payments for services**4b** Guaranteed payments for capital**4c** Total guaranteed payments**5** Interest income**6a** Ordinary dividends**6b** Qualified dividends**6c** Dividend equivalents

Royalties

Net short-term capital gain (loss)

9a Net long-term capital gain (loss)**b** Collectibles (28%) gain (loss)**9c** Unrecaptured section 1250 gain**10** Net section 1231 gain (loss)**11** Other income (loss)**I *** 1,097,474.**12** Section 179 deduction**13** Other deductions**14** Self-employment earnings (loss)**A** 0.**21** ☐ More than one activity for at-risk purposes***22** ☐ More than one activity for passive activity purposes*

*See attached statement for additional information.

For IRS Use Only

SCHEDULE K-1 OTHER INCOME, BOX 11, CODE I

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
CANCELLATION OF DEBT		1,097,474.
TOTAL TO SCHEDULE K-1, BOX 11, CODE I		1,097,474.

SCHEDULE K-1 OTHER INFORMATION, BOX 20, CODE AH

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
TAX BASIS CAPITAL - BOY		-1,097,474.
TAX BASIS CAPITAL - EOY		0.

SCHEDULE K-1 GROSS RECEIPTS - SECTION 59A(E), BOX 20, CODE AG

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)	SEE IRS SCH. K-1 INSTRUCTIONS	1,097,474.
TOTAL TO SCHEDULE K-1, LINE 20 AG		1,097,474.

SCHEDULE K-1 CURRENT YEAR NET INCOME (LOSS) AND OTHER INCREASES(DECREASES)

DESCRIPTION	AMOUNT	TOTALS
OTHER INCOME (LOSS)	1,097,474.	
SCHEDULE K-1 INCOME SUBTOTAL		1,097,474.
NET INCOME (LOSS) PER SCHEDULE K-1		1,097,474.

SCHEDULE K-1 ITEM L. PARTNER'S CAPITAL ACCOUNT ANALYSIS

GAAP

FILE COPY

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.	H Undistributed capital gains credit	Schedule 3 (Form 1040 or 1040-SR), line 13, box a
Passive loss	I Biofuel producer credit	See the Partner's Instructions
Passive income	J Work opportunity credit	
Nonpassive loss	K Disabled access credit	
Nonpassive income	L Empowerment zone employment credit	
2. Net rental real estate income (loss)	M Credit for increasing research activities	See the Partner's Instructions
3. Other net rental income (loss)	N Credit for employer social security and Medicare taxes	
Net income	O Backup withholding	
Net loss	P Other credits	
4a. Guaranteed payment Services	16. Foreign transactions	
4b. Guaranteed payment Capital	A Name of country or U.S. possession	
4c. Guaranteed payment Total	B Gross income from all sources	Form 1116, Part I
5. Interest income	C Gross income sourced at partner level	
6a. Ordinary dividends	Foreign gross income sourced at partnership level	
6b. Qualified dividends	D Reserved for future use	
6c. Dividend equivalents	E Foreign branch category	
7. Royalties	F Passive category	Form 1116, Part I
8. Net short-term capital gain (loss)	G General category	
9a. Net long-term capital gain (loss)	H Other	
9b. Collectibles (28%) gain (loss)	Deductions allocated and apportioned at partner level	
9c. Unrecaptured section 1250 gain	I Interest expense	Form 1116, Part I
10. Net section 1231 gain (loss)	J Other	Form 1116, Part I
11. Other income (loss)	Deductions allocated and apportioned at partnership level to foreign source income	
Code	K Reserve for future use	
A Other portfolio income (loss)	L Foreign branch category	Form 1116, Part I
B Involuntary conversions	M Passive category	
C Sec. 1256 contracts & straddles	N General category	
D Mining exploration costs recapture	O Other	
E Cancellation of debt	Other information	
F Section 743(b) positive adjustments	P Total foreign taxes paid	Form 1116, Part II
G Section 965(a) inclusion	Q If no taxes accrued	Form 1116, Part II
H Income under subpart F (other than inclusions under sections 951A and 965)	R Reduction in taxes available for credit	Form 1116, line 12
I Other income (loss)	S Foreign trading gross receipts	Form 8873
12. Section 179 deduction	T Extraterritorial income exclusion	Form 8873
13. Other deductions	U through V	Reserved for future use
A Cash contributions (60%)	W Section 965 information	
B Cash contributions (30%)	X Other foreign transactions	See the Partner's Instructions
C Noncash contributions (50%)	Alternative minimum tax (AMT) items	
D Noncash contributions (30%)	A Post-1986 depreciation adjustment	
E Capital gain property to a 50% organization (30%)	B Adjusted gain or loss	See the Partner's Instructions and the Instructions for Form 6251
F Capital gain property (20%)	C Depletion (other than oil & gas)	
G Contributions (100%)	D Oil, gas, & geothermal - gross income	
H Investment interest expense	E Oil, gas, & geothermal - deductions	
I Deductions - royalty income	F Other AMT items	
J Section 59(e)(2) expenditures	18. Tax-exempt income and nondeductible expenses	
K Excess business interest expense	A Tax-exempt interest income	Form 1040 or 1040-SR, line 2a
L Deductions - portfolio (other)	B Other tax-exempt income	See the Partner's Instructions
M Amounts paid for medical insurance	C Nondeductible expenses	See the Partner's Instructions
N Educational assistance benefits	19. Distributions	
O Dependent care benefits	A Cash and marketable securities	
P Preproductive period expenses	B Distribution subject to section 737	See the Partner's Instructions
Q Commercial revitalization deduction from rental real estate activities	C Other property	
R Pensions and IRAs	20. Other information	
S Reforestation expense deduction through U	A Investment income	Form 4952, line 4a
V Section 743(b) negative adjustments	B Investment expenses	Form 4952, line 5
W Other deductions	C Fuel tax credit information	Form 4136
X Section 965(c) deduction	D Qualified rehabilitation expenditures (other than rental real estate)	
14. Self-employment earnings (loss)	E Basis of energy property through G	See the Partner's Instructions
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.	H Recapture of investment credit	See Form 4255
A Net earnings (loss) from self-employment	I Recapture of other credits	See the Partner's Instructions
B Gross farming or fishing income	J Look-back interest - completed long-term contracts	See Form 8697
C Gross non-farm income	K Look-back interest - income forecast method	See Form 8866
15. Credits	L Dispositions of property with section 179 deductions	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	M Recapture of section 179 deduction	
B Low-income housing credit (other) from pre-2008 buildings	N Interest expense for corporate partners	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	O through Y	
D Low-income housing credit (other) from post-2007 buildings	Z Section 199A information	
E Qualified rehabilitation expenditures (rental real estate)	AA Section 704(c) information	See the Partner's Instructions
F Other rental real estate credits	AB Section 751 gain (loss)	
G Other rental credits	AC Section 1(h)(5) gain (loss)	
	AD Deemed section 1250 unrecaptured gain	
	AE Excess taxable income	
	AF Excess business interest income	
	AG Gross receipts for section 59A(e)	
	AH Other information	

**Schedule K-1
(Form 1065)**Department of the Treasury
Internal Revenue Service**2019**

For calendar year 2019, or tax year

beginning

ending

Partner's Share of Income, Deductions, Credits, etc.

▶ See separate instructions.

☒ Final K-1☐ Amended K-1

OMB No. 1545-0123

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**Part I Information About the Partnership****A** Partnership's employer identification number**B** Partnership's name, address, city, state, and ZIP codeBAYMARK ACET HOLDCO LLC
5700 GRANITE PARKWAY STE 435
PLANO, TX 75024**C** IRS Center where partnership filed return ▶**E-FILE****D** ☐ Check if this is a publicly traded partnership (PTP)**Part II Information About the Partner****E** Partner's SSN or TIN (Do not use TIN of a disregarded entity. See inst.)**F** Name, address, city, state, and ZIP code for partner entered in E. See instructions.TOMER DAMTI
1501 10TH STREET. STE 100
PLANO, TX 75074**G** ☐ General partner or LLC member-manager☒ Limited partner or other LLC member**H1** ☒ Domestic partner☐ Foreign partner**H2** ☐ If the partner is a disregarded entity (DE), enter the partner's:

TIN _____ Name _____

I1 What type of entity is this partner? **INDIVIDUAL****I2** If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐**J** Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	25.0000000 %	25.0000000 %
Loss	25.0000000 %	25.0000000 %
Capital	25.0000000 %	25.0000000 %

Check if decrease is due to sale or exchange of partnership interest ☐**K** Partner's share of liabilities:

	Beginning	Ending
Nonrecourse	\$ 822,943.	\$ 0.
Qualified nonrecourse financing	\$ 0.	\$ 0.
Recourse	\$ 0.	\$ 0.

☐ Check this box if Item K includes liability amounts from lower tier partnerships.**L Partner's Capital Account Analysis****SEE STATEMENT**

Beginning capital account	\$ -365,824.
Capital contributed during the year	\$
Current year net income (loss)	\$ 365,824.
Other increase (decrease) (attach explanation)	\$
Withdrawals & distributions	\$ ()
Ending capital account	\$ 0.

M Did the partner contribute property with a built-in gain or loss?☐ Yes ☒ No If "Yes," attach statement. See instructions.**N Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)**

Beginning	\$
Ending	\$

1 Ordinary business income (loss)

0.

2 Net rental real estate income (loss)**3** Other net rental income (loss)**4a** Guaranteed payments for services**4b** Guaranteed payments for capital**4c** Total guaranteed payments**5** Interest income**6a** Ordinary dividends**6b** Qualified dividends**6c** Dividend equivalents

Royalties

Net short-term capital gain (loss)

9a Net long-term capital gain (loss)**b** Collectibles (28%) gain (loss)**9c** Unrecaptured section 1250 gain**10** Net section 1231 gain (loss)**11** Other income (loss)**I *** 365,824.**12** Section 179 deduction**13** Other deductions**14** Self-employment earnings (loss)**A** 0.**21** ☐ More than one activity for at-risk purposes***22** ☐ More than one activity for passive activity purposes*

*See attached statement for additional information.

For IRS Use Only

SCHEDULE K-1 OTHER INCOME, BOX 11, CODE I

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
CANCELLATION OF DEBT		365,824.
TOTAL TO SCHEDULE K-1, BOX 11, CODE I		365,824.

SCHEDULE K-1 OTHER INFORMATION, BOX 20, CODE AH

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
TAX BASIS CAPITAL - BOY		-365,825.
TAX BASIS CAPITAL - EOY		0.

SCHEDULE K-1 CURRENT YEAR NET INCOME (LOSS) AND
OTHER INCREASES(DECREASES)

DESCRIPTION	AMOUNT	TOTALS
OTHER INCOME (LOSS)	365,824.	
SCHEDULE K-1 INCOME SUBTOTAL		365,824.
NET INCOME (LOSS) PER SCHEDULE K-1		365,824.

SCHEDULE K-1 ITEM L. PARTNER'S CAPITAL ACCOUNT ANALYSIS

GAAP

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.	H Undistributed capital gains credit	Schedule 3 (Form 1040 or 1040-SR), line 13, box a
Passive loss	I Biofuel producer credit	See the Partner's Instructions
Passive income	J Work opportunity credit	
Nonpassive loss	K Disabled access credit	
Nonpassive income	L Empowerment zone employment credit	
2. Net rental real estate income (loss)	M Credit for increasing research activities	See the Partner's Instructions
3. Other net rental income (loss)	N Credit for employer social security and Medicare taxes	
Net income	O Backup withholding	
Net loss	P Other credits	
4a. Guaranteed payment Services	16. Foreign transactions	
4b. Guaranteed payment Capital	A Name of country or U.S. possession	
4c. Guaranteed payment Total	B Gross income from all sources	Form 1116, Part I
5. Interest income	C Gross income sourced at partner level	
6a. Ordinary dividends	Foreign gross income sourced at partnership level	
6b. Qualified dividends	D Reserved for future use	
6c. Dividend equivalents	E Foreign branch category	
7. Royalties	F Passive category	Form 1116, Part I
8. Net short-term capital gain (loss)	G General category	
9a. Net long-term capital gain (loss)	H Other	
9b. Collectibles (28%) gain (loss)	Deductions allocated and apportioned at partner level	
9c. Unrecaptured section 1250 gain	I Interest expense	Form 1116, Part I
10. Net section 1231 gain (loss)	J Other	Form 1116, Part I
11. Other income (loss)	Deductions allocated and apportioned at partnership level to foreign source income	
Code	K Reserve for future use	
A Other portfolio income (loss)	L Foreign branch category	Form 1116, Part I
B Involuntary conversions	M Passive category	
C Sec. 1256 contracts & straddles	N General category	
D Mining exploration costs recapture	O Other	
E Cancellation of debt	Other information	
F Section 743(b) positive adjustments	P Total foreign taxes paid	Form 1116, Part II
G Section 965(a) inclusion	Q If no taxes accrued	Form 1116, Part II
H Income under subpart F (other than inclusions under sections 951A and 965)	R Reduction in taxes available for credit	Form 1116, line 12
I Other income (loss)	S Foreign trading gross receipts	Form 8873
12. Section 179 deduction	T Extraterritorial income exclusion	Form 8873
13. Other deductions	U through V	Reserved for future use
A Cash contributions (60%)	W Section 965 information	
B Cash contributions (30%)	X Other foreign transactions	See the Partner's Instructions
C Noncash contributions (50%)	Alternative minimum tax (AMT) items	
D Noncash contributions (30%)	A Post-1986 depreciation adjustment	
E Capital gain property to a 50% organization (30%)	B Adjusted gain or loss	See the Partner's Instructions and the Instructions for Form 6251
F Capital gain property (20%)	C Depletion (other than oil & gas)	
G Contributions (100%)	D Oil, gas, & geothermal - gross income	
H Investment interest expense	E Oil, gas, & geothermal - deductions	
I Deductions - royalty income	F Other AMT items	
J Section 59(e)(2) expenditures	18. Tax-exempt income and nondeductible expenses	
K Excess business interest expense	A Tax-exempt interest income	Form 1040 or 1040-SR, line 2a
L Deductions - portfolio (other)	B Other tax-exempt income	See the Partner's Instructions
M Amounts paid for medical insurance	C Nondeductible expenses	See the Partner's Instructions
N Educational assistance benefits	19. Distributions	
O Dependent care benefits	A Cash and marketable securities	
P Preproductive period expenses	B Distribution subject to section 737	See the Partner's Instructions
Q Commercial revitalization deduction from rental real estate activities	C Other property	
R Pensions and IRAs	20. Other information	
S Reforestation expense deduction through U	A Investment income	Form 4952, line 4a
V Section 743(b) negative adjustments	B Investment expenses	Form 4952, line 5
W Other deductions	C Fuel tax credit information	Form 4136
X Section 965(c) deduction	D Qualified rehabilitation expenditures (other than rental real estate)	
14. Self-employment earnings (loss)	E Basis of energy property through G	See the Partner's Instructions
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.	H Recapture of investment credit	See Form 4255
A Net earnings (loss) from self-employment	I Recapture of other credits	See the Partner's Instructions
B Gross farming or fishing income	J Look-back interest - completed long-term contracts	See Form 8697
C Gross non-farm income	K Look-back interest - income forecast method	See Form 8866
15. Credits	L Dispositions of property with section 179 deductions	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	M Recapture of section 179 deduction	
B Low-income housing credit (other) from pre-2008 buildings	N Interest expense for corporate partners	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	O through Y	
D Low-income housing credit (other) from post-2007 buildings	Z Section 199A information	
E Qualified rehabilitation expenditures (rental real estate)	AA Section 704(c) information	
F Other rental real estate credits	AB Section 751 gain (loss)	See the Partner's Instructions
G Other rental credits	AC Section 1(h)(5) gain (loss)	
	AD Deemed section 1250 unrecaptured gain	
	AE Excess taxable income	
	AF Excess business interest income	
	AG Gross receipts for section 59A(e)	
	AH Other information	